# Annual Integration Planning, Budget and Performance Management

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<th>FY 2013</th>
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## Annual Activities

- **Review Program Execution Plans, Identify Gaps and Priorities (staff, equipment, facilities, processes, tools, programs, investments, partnerships)**
- **ALP Development**
- **Update/Finalize Program Execution Plans**

### Planning & Budget

#### Strategy/FRA Agenda (IPPM) (5+ Yrs)
- Leadership Workshop
- Agenda Working Draft
- Updated Program Execution Plans Submitted
- Call for Sector Preliminary Execution Plans
- Finalize Program Execution Plans

#### Program Execution Plans* (IPPM/Sectors)
- Mission Workshop
- Support Workshop
- Initial Program Execution Plans Completed for Budget Briefing Meetings
- Updated Program Execution Plans Submitted
- Call for Sector Preliminary Execution Plans
- Finalize Program Execution Plans

#### Annual Lab Plan (IPPM/CFO)
- Receive SC ALP Development
- Internal Call ALP Development
- IPA Budget Due (FEES)
- ALP to DOE
- ALP Presented at SC Program Retreat

#### Annual Lab Plan/Budget (IPPM/CFO)
- Budget Planning Workshop (Senior Mgmt)
- OMB Pass-back
- Issue Internal Guidance for FY14 + FY15
- Lab Receives OHEP Budgetsenarios for FY14 + FY15
- Budget Office Review
- SC Budget Call (FWPs)
- FY14 + FY15 Budget Uploads
- President’s Budget Release
- Budget Brief Prep Mtg (Senior Mgmt)
- Budget Briefing to OHEP FY14 + FY15
- Budget Briefing Feedback to D/S/C
- Preparation Internal Guidance for FY14
- Issue Internal Budget Guidance FY14
- SC Budget Call Response (FWPs Due)
- FY14 Budget Uploads
- Initial Fin Plan Request to HEP
- S/C Budgets Presented to Lab Director

#### Performance (PEMP) (IPPM)
- DOE Communicates Current Year Goals
- FRA/FNAL Communicates Current Year Goals
- Lab Quarterly Review
- Mid-Year Review
- Call: DOE PEMC Guidance
- Lab Quarterly Review
- Mid-Year Review
- Call: DOE PEMC Guidance
- Mid-Year Review
- Call: DOE PEMC Guidance
- Mid-Year Review
- Call: DOE PEMC Guidance
- Mid-Year Review

#### Enterprise Risk/Assurance (CFO)
- DOE Communicates Current Year Goals
- FRA/FNAL Communicates Current Year Goals
- Lab Quarterly Review
- Mid-Year Review
- Call: DOE PEMC Guidance
- Lab Quarterly Review
- Mid-Year Review
- Call: DOE PEMC Guidance
- Mid-Year Review
- Call: DOE PEMC Guidance
- Mid-Year Review
- Call: DOE PEMC Guidance
- Mid-Year Review

### Governance/Oversight/Reviews

#### DOE Program Review (DD)
- DOE Program Review
- DOE S&T Program Review

#### Project Reviews (IPPM)
- DOE CD-1 Review of LHNE
- DOE IPR Review of Mu2e
- DOE IPR Review of NOvA
- DOE IPR Mini Review of Mu2e (T)
- DOE Progress Review NOvA (T)
- DOE CD-1 Review of Mu2e (T)
- DOE IPR Mini Review of Mu2e (T)
- DOE CD-1 Review of Mu2e (T)
- DOE IPR Mini Review of NOvA (T)
- DOE CD-1 Review of CMS Upgrade (T/ATLAS) (T)
- DOE progress Review of MicroBooNE (T)
- DOE CD-2 Review of CMS Upgrade (T)

#### Fermilab Performance Oversight Group (POG)
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#### FRA Board of Directors (DD/LD)
- BOD Meeting
- BOD Meeting
- BOD Meeting

#### Physics Advisory Committee (DD/LD)
- PAC Meeting
- PAC Meeting

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▲ Milestone, ● Activity, T Tentative

Updated 07-03-2013